
ECONOMIC ADVISORY PANEL MEETING

Federal Reserve Bank of New York
33 Liberty Street, New York, New York

Friday, April 5th, 2019

AGENDA

10:00 a.m. Coffee, Benjamin Strong Room, 10th floor

10:25 a.m. Economic Advisory Panel Charter and Antitrust Guidelines Reminder

10:30 a.m. Economic Outlook Discussion

- Presentation on the New York Fed Staff Economic Outlook (David Lucca)
- Remarks by Julia Coronado and Jan Hatzius
- General discussion of the outlook and risks. Some issues to consider:
 - Foreign economic outlook and its implications for the U.S. economy
 - Possible signals from recent movements in financial markets, including the flattening and inversion of the yield curve
 - Extent and duration of fiscal impetus
 - Repercussions of a low r^*

12:30 p.m. Luncheon, Northwest Conference Room, 10th floor

For background on the outlook discussion, please refer to the New York Fed Staff's [U.S. Economy in a Snapshot](#), [Nowcasting Report](#), and [Underlying Inflation Gauge \(UIG\) Measures](#), as well as to the estimates of the Natural Rate of Interest and related variables from the Laubach-Williams and Holston-Laubach-Williams models presented [here](#).