

Test to Qualify for Limited Exemption

Worldwide Business Activities

Banking Business Activities

Report Item 4(e) - Ultimate Parent (Consolidated or Combined)

Report Item 4(f) – Ultimate Parent (Consolidated or Combined)

1. Assets:
 - a. total worldwide nonbanking..._____
 - b. total non-U.S. banking**....._____
2. Revenues derived from:
 - a. total worldwide nonbanking..._____
 - b. total non-U.S. banking**....._____
3. Net Income derived from:
 - a. total worldwide nonbanking..._____
 - b. total non-U.S. banking**....._____

1. Assets:
 - a. total non-U.S. banking**..._____
 - b. total U.S. banking....._____
2. Revenues derived from:
 - a. total non-U.S. banking**..._____
 - b. total U.S. banking....._____
3. Net Income derived from:
 - a. total non-U.S. banking**..._____
 - b. total U.S. banking....._____

Report Item 4(j) - Lower Tier Foreign Bank that is a QFBO

Report Item 4(k) – Lower Tier Foreign Bank that is a QFBO

1. Assets:
 - a. total worldwide nonbanking..._____
 - b. total non-U.S. banking**....._____
2. Revenues derived from:
 - a. total worldwide nonbanking..._____
 - b. total non-U.S. banking**....._____
3. Net Income derived from:
 - a. total worldwide nonbanking..._____
 - b. total non-U.S. banking**....._____

1. Assets:
 - a. total non-U.S. banking**..._____
 - b. total U.S. banking....._____
2. Revenues derived from:
 - a. total non-U.S. banking**..._____
 - b. total U.S. banking....._____
3. Net Income derived from:
 - a. total non-U.S. banking**..._____
 - b. total U.S. banking....._____

Report Item 4(l) - Ultimate Parent (recalculated regarding 211.10 activities)

Report Item 4(m) – Ultimate Parent

1. Assets:
 - a. total worldwide nonbanking..._____
 - b. total non-U.S. banking**....._____
2. Revenues derived from:
 - a. total worldwide nonbanking..._____
 - b. total non-U.S. banking**....._____
3. Net Income derived from:
 - a. total worldwide nonbanking..._____
 - b. total non-U.S. banking**....._____

1. Assets:
 - a. total non-U.S. banking**..._____
 - b. total U.S. banking....._____
2. Revenues derived from:
 - a. total non-U.S. banking**..._____
 - b. total U.S. banking....._____
3. Net Income derived from:
 - a. total non-U.S. banking**..._____
 - b. total U.S. banking....._____